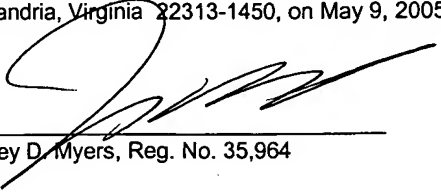




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PATENT APPLICATION

I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450, on May 9, 2005.


Jeffrey D. Myers, Reg. No. 35,964

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Leonard De Vogel

Serial No. 10/802,330

Filed: March 16, 2004

For: APPARATUS FOR GENERATING AN
OPTICAL ILLUSION

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Examiner: Kien T. Nguyen

Group Art Unit: 3714

AMENDMENT

Commissioner for Patents
Box Non-Fee Amendment
P.O. Box 1450
Alexandria, Virginia 22313-1450

Sir:

In response to the Office Action dated February 9, 2005, please amend the above-identified application as follows and reconsider the above-identified application for the following reasons:

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks begin on page 4 of this paper.